**INTEREST RATES MARKET NOTICE**

**Date: 23 May 2017**

**Subject:** New Financial Instrument Listing

***(BARCLAYS AFRICA GROUP LIMITED –“BGL16”)***

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The JSE Limited has granted a listing to **BARCLAYS AFRICA GROUP LIMITED** on Interest Rate Market with effect from 24 May 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** BGL16

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 11.192% (3 Month JIBAR as at 22 May 2017 of 7.342% plus 385 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 May 2027

**Books Closed Date(s)** 16 February, 16 May, 16 August, 16 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on15 February, 15 May, 15 August, 15 November

**Issue Date** 24 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 24 May 2017

**First Interest Payment Date** 25 August 2017

**Call / Step Up Date** 25 May 2022

**ISIN No.** ZAG000144254

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BGL16\_Pricing%20Supplement%2025052017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BGL16_Pricing%20Supplement%2025052017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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